



## Daniel Chong

Wealth Advisor, CFP®

Daniel Chong is a Wealth Advisor (Series 65) at Index Fund Advisors, Inc. as well as Investing for Catholics. He has more than eleven years of experience in the industry as an advisor and is a Certified Financial Planner (CFP®).

Daniel specializes in advising a range of clients including high net worth individuals, investment committees for endowments, foundations and pension plans, as well as working with companies to construct highly diversified, low-cost 401(k) retirement solutions for their employees.

Daniel understands that not all clients share the same knowledge regarding the investing process. He skillfully identifies clients' needs and educates them about the benefits associated with a passive investment strategy—creating peace of mind as well as a comprehensible financial solution to assist clients in reaching their financial goals.

Daniel earned his undergraduate degree in Psychology from the University of California, Los Angeles.

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## About IFA

Founded in 1999, Index Fund Advisors, Inc. is a fee-only advisory and wealth management firm that provides risk-appropriate, returns-optimized, globally-diversified and tax-managed investment strategies with a fiduciary standard of care. The value of IFA extends beyond investment advice. As a holistic financial partner, IFA helps guide investors through all life and retirement stages. Our Wealth Advisors take a personalized approach to matching people with portfolios while providing a full-range of wealth services.